

(573)751-4213

REGISTRATION NO.:	24206	BOOK: 85	PAGE: 316
BONDS ISSUED BY:	Central County Fire Protection and Rescue District		
AMOUNT OF ISSUE:	\$5,000,000.00 (a portion of \$12,000,000 authorized)		COUNTY: of St. Charles
DATE OF ISSUE:	August 1, 2002		MONTH OF MATURITY: February
PURPOSE OF BONDS:	Construct, purchase, equip, and maintain fire stations and purchase fire protection and fire-fighting apparatus and auxiliary equipment therefor		

ARE BONDS CALLABLE:	Bonds maturing on and after February 1, 2013 may be called on and after February 1, 2012, without premium.
BOND REGISTRAR:	BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE:	February 1 and August 1
BY:	BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY:	The Stolar Partnership, St. Louis, Missouri
ISSUE BOUGHT BY:	Morgan Keegan & Company, Memphis, Tennessee
PURCHASE PRICE:	\$5,000,043.00
INTEREST RATE:	4.5514%
ASSESSED VALUATION:	\$1,045,925,137
INDEBTEDNESS:	(Including this issue) \$12,000,000
NOTICE OF ELECTION:	Published one newspaper March 23 and 30, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...10,326; No...5,066
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Mailed to interested parties
NUMBER OF BIDS RECEIVED:	5